**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 9 April 2021**

**Subject:** New Financial Instrument Listing

**(FIRSTRAND BANK LIMITED – “FRC364”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 12 April 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** FRC364

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon** 7.227% (3 Month JIBAR as at 12 Apr 2021 of 3.667% plus 356bps)

 Maximum Rate 11.228% (per APS)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 February 2031

**Books Close Date** 24 February, 27 May, 27 August, 26 November

**Interest Payment Date(s)** 28 February, 31 May, 31 August, 30 November

**Last Day to Register** By 17:00 on23 February, 26 May, 26 August, 25 November

**Issue Date** 12 April 2021

**Date Convention** Modified Following

**Interest Commencement Date** 12 April 2021

**First Interest Payment Date** 31 May 2021

**Call / Step Up Date** 28 Feb 2024; 28 Feb 2027; 28 Feb 2030

**ISIN No.** ZAG000175514

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/FRC364%20PricingSupplement1204.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/FRC364%20PricingSupplement1204.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 520 7000